

MOAT VanEck Morningstar US Sustainable Wide Moat UCITS ETF

30 November 2024

Fund Details

| | |
|---------------------------|--|
| Base Currency | USD |
| Inception Date | 16 October 2015 |
| Domicile | Ireland |
| Net Assets | USD 477.8M |
| Shares Outstanding | 7,600,000 |
| Total Expense Ratio | 0.49% |
| Product Structure | Physical (Full Replication) |
| UCITS Compliant | Yes |
| Rebalance Frequency | Annually, Staggered Semi-Annually |
| Distribution Frequency | None |
| Income Treatment | Reinvestment |
| Swiss Valor | 28778697 |
| ISA Eligibility | Yes |
| SIPP Available | Yes |
| Countries of Registration | AT, CH, DE, DK, ES, FI, FR, IE, IT, LU, NL, NO, PL, PT, SE, UK |

Index Information

| | |
|--------------------------|-----------------------------------|
| Index Provider | Morningstar |
| Index Type | Total Return Net |
| Currency | USD |
| Inception Date | 20 Jun 2014 |
| Reconstitution Frequency | Annually, Staggered Semi-Annually |
| Bloomberg Ticker | MSUSSMNU |
| Reuters Ticker | .MSUSSMNU |

Fund Data

| | |
|-----------------------|------------|
| Number of Holdings | 62 |
| Price/Earnings Ratio* | 28.18 |
| Price/Book Ratio* | 4.22 |
| Weighted Avg. MCap | USD 169.9B |

* Last 12 Months

Country Breakdown

| | |
|---------------|--------|
| United States | 99.95% |
| Other/Cash | 0.05% |

Fund Description

VanEck Morningstar US Sustainable Wide Moat UCITS ETF is a UCITS-compliant exchange-traded fund (ETF) that invests in a portfolio of equity securities. The ETF aims to provide investment returns that closely track the price and yield performance of the Morningstar® US Sustainability Moat Focus Index™.

The Morningstar US Sustainable Moat Focus Index tracks the overall performance of attractively priced US companies with sustainable competitive advantages according to Morningstar's equity research team, subject to ESG screening based on Sustainalytics data. The rules-based index is reviewed semi-annually. Please consult <http://indexes.morningstar.com> for detailed index information.

Performance History (%)

| Month End as of 30 Nov 2024 | 1 MO* | 3 MO* | YTD* | 1 YR | 3 YR | 5 YR | 10 YR | INCEPTION | ETF |
|-----------------------------|-------|-------|-------|-------|------|-------|-------|-----------|-----|
| ETF | 5.09 | 5.09 | 16.67 | 24.60 | 5.72 | 10.21 | -- | 13.37 | |
| MSUSSMNU (Index) | 5.12 | 5.16 | 16.99 | 24.96 | 6.00 | 10.75 | 12.06 | 14.13 | |

Source: VanEck

Past performance does not predict future returns.

Index data up to 17th December 2021 EOD reflects index data of the Morningstar Wide Moat Focus Index (MWMFTR). From 20th December 2021 onwards, the index data reflects that of the Fund's underlying index, the Morningstar US Sustainable Moat Focus Index (MSUSSMNU). Index history which includes periods prior to the index change shows a blended performance and is not intended for third party use.

Performance quoted represents past performance. Current performance may be lower or higher than average annual returns shown. Performance data for VanEck ETFs is displayed on a Net Asset Value basis, in Base Currency terms, with net income reinvested, net of fees. Brokerage or transaction fees will apply. Returns may increase or decrease as a result of currency fluctuations.

*Periods greater than one year are annualised.

Top 10 Holdings

| | |
|-------------------------------|---------|
| TRANSUNION | 3.04% |
| TYLER TECHNOLOGIES INC | 3.01% |
| EMERSON ELECTRIC CO | 2.91% |
| NORTHERN TRUST CORP | 2.85% |
| INTERCONTINENTAL EXCHANGE INC | 2.70% |
| ALLEGION PLC | 2.65% |
| AUTODESK INC | 2.64% |
| WALT DISNEY CO/THE | 2.61% |
| MASCO CORP | 2.57% |
| VEEVA SYSTEMS INC | 2.51% |
| SUBTOTAL - TOP 10 | 27.50% |
| REMAINING HOLDINGS | 72.45% |
| OTHER/CASH | 0.05% |
| TOTAL | 100.00% |

For a complete up-to-date listing of Fund holdings, please visit www.vaneck.com

Trading Information

30 November 2024

| EXCHANGE | TRADING CURRENCY | ISIN | EXCHANGE TICKER | BLOOMBERG TICKER | REUTERS TICKER | SEDOL | IOPV SYMBOL |
|-----------------------|------------------|--------------|-----------------|------------------|----------------|---------|-------------|
| LONDON STOCK EXCHANGE | USD | IE00BQQP9H09 | MOAT | MOAT LN | MOAT.L | BYZ9YL8 | MOATINAV |
| LONDON STOCK EXCHANGE | GBP | IE00BQQP9H09 | MOGB | MOGB LN | MOGB.L | BYNZDV1 | MOATINAV |
| DEUTSCHE BÖRSE | EUR | IE00BQQP9H09 | GMVM | GMVM GY | GMVM.DE | BYNZF15 | GMVMINAV |
| SIX SWISS EXCHANGE | CHF | IE00BQQP9H09 | MOAT | MOAT SE | MOAT.S | BZ1JHM1 | MOATINAV |
| BORSA ITALIANA | EUR | IE00BQQP9H09 | MOAT | MOAT IM | MOAT.MI | BYT2J29 | GMVMINAV |

Key Risks

Equity Market Risk: The value of the securities held by a Moat ETF may fall suddenly and unpredictably due to general market and economic conditions in markets in which issuers or securities held by the funds are active.

Concentration Risk: Increases in interest rates have a significant impact on the value of fixed-income securities issued by governments and companies. Potential or actual downgrades in credit ratings can also impact prices. This is another risk factor of a Multi-Asset ETF.

Foreign Currency Risk: Because all or a portion of a Moat ETF are being invested in securities denominated in foreign currencies, the fund's exposure to foreign currencies and changes in the value of foreign currencies versus the Base Currency may result in reduced returns for the funds, and the value of certain foreign currencies may be subject to a high degree of fluctuation.

For more information on risks, please see the "Risk Factors" section of the relevant Fund's prospectus, available on www.vaneck.com.

IMPORTANT INFORMATION

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

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Investors must read the sales prospectus and key investor information before investing in a fund. These are available in English and the KIDs in certain other languages as applicable and can be obtained free of charge at www.vaneck.com or from the Management Company.

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Effective December 17, 2021 the Morningstar® Wide Moat Focus Index™ has been replaced with the Morningstar®US Sustainability Moat Focus Index.

Effective June 20, 2016, Morningstar implemented several changes to the Morningstar Wide Moat Focus Index construction rules. Among other changes, the index increased its constituent count from 20 stocks to at least 40 stocks and modified its rebalance and reconstitution methodology. These changes may result in more diversified exposure, lower turnover and longer holding periods for index constituents than under the rules in effect prior to this date.

It is not possible to invest directly in an index.

All performance information is based on historical data and does not predict future returns.

Note: no guarantee can be provided that the fund will attain its objective. Investing is subject to risk, including the possible loss of principal.

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The IOPV is calculated by S&P Global Ltd.

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